

**To: Bucharest Stock Exchange**  
**Romanian Financial Supervisory Authority**

## Current report 44/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

|                                     |   |
|-------------------------------------|---|
| Date of report:                     | 20.06.2025  |
| Name of the Company:                | Meta Estate Trust S.A.  |
| Registered office:                  | 4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania   |
| E-mail:                             | <a href="mailto:investors@meta-estate.ro">investors@meta-estate.ro</a>  |
| Phone/fax:                          | +40 372 934 455   |
| Website:                            | <a href="http://www.metaestate.ro">www.metaestate.ro</a>  |
| Trade Registry No.:                 | J2021004004401  |
| Fiscal Code:                        | 43859039  |
| Subscribed and paid share capital:  | RON 102.429.372   |
| Total number of shares:             | 102.429.372 acțiuni, din care 91.179.396 acțiuni ordinare clasa „A” și 11.249.976 acțiuni preferențiale clasa „B” |
| Symbol:                             | MET   |
| Market where securities are traded: | SMT AeRO Premium  |

### **Important events to report: Completion of the Share Capital Increase Operation**

**Meta Estate Trust S.A.** (hereinafter referred to as the “Company”) informs shareholders and the market about the completion of the share capital increase operation of the Company, carried out in accordance with the provisions of the Board of Directors’ Decision dated 10.03.2025, adopted based on the delegated powers pursuant to the Resolutions of the *Extraordinary General Meeting of Shareholders no. 3/11.12.2024 and no. 4/11.12.2024*, and the EU Growth Prospectus approved by ASF Decision no. 444/15.05.2025.

By means of the Board of Directors’ Resolution of the Company regarding the acknowledgment of the results of the share capital increase operation from 20.06.2025, the results of the capital increase were validated as follows:

- a number of 27,236,568 new registered, dematerialized shares, with a nominal value of 1 leu each, were allocated to the beneficiaries of the preferred share buyback program in consideration of the receivables held by them against the Company, based on and within the limits of the Resolutions of the Extraordinary General Meeting of Shareholders no. 3 and 4 dated 11.12.2024.
- the 9,233,177 unsubscribed shares are cancelled.

Thus, following the operation, the share capital is increased by a number of 27,236,568 ordinary, registered, dematerialized shares, with a nominal value of 1 leu each, in a total amount of 27,236,568 lei.

The same Resolution set the date of 27.06.2025 as the identification date of the holders of allocation rights. The issuer is currently carrying out the formalities with the competent authorities for the registration of the new share capital value.

Bogdan Gramanschi  
Chief Financial Officer

